RPR & ASSOCIATES
COMPANY SECRETARIES

Flat No. 401, 4th Floor,
Sri Sai Saraswathi Nilayam,
H. No.5-5-33/26/A/1, Plot 77,
Maitri Nagar, Kukatpally,
Hyderabad, Telangana – 500072.

Date: August 12, 2026

To
Listing Compliance Department,
BSE Limited (BSE),
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400 001.
Scrip Code: 544333

Dear Sir/Madam,

Sub.: Application for "In-principle approval" prior to issue and allotment of Equity Shares of M/s. Bodhtree Consulting Limited ("the Company" / "Issuer") on a preferential basis up to 23,52,940 (Twenty-Three Lakh Fifty-Two Thousand Nine Hundred and Forty) Equity Shares of face value of ₹10.00 each at issue price of ₹17.00 each including the Premium of ₹7.00 each, aggregating to an amount up to ₹3,99,99,980/- for cash consideration, under Non-Promoter Category.

Ref.: 1. Regulation 28(1)(a) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015; 2. Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018; ("SEBI ICDR Regulations"); and 3. ISIN: INE104F01029.

We, M/s. RPR & Associates, Practicing Company Secretaries, hereby certify that the minimum issue price for the proposed preferential issue of M/s. Bodhtree Consulting Limited, based on the pricing formula prescribed under Regulation 164 of Chapter V of SEBI ICDR Regulations has been worked out at ₹16.79 (Rupees Sixteen and Paisa Seventy Nine only) per Equity Share including the Premium of ₹6.79 (Rupees Six and Paisa Seventy Nine only) per Equity Share towards the proposed Preferential issue to Non-Promoter Category.

The "**Relevant Date**," in accordance with the SEBI ICDR Regulations, is **August 10, 2026**, being the date 30 (thirty) days prior to the date of Annual General Meeting scheduled to be held on September 09, 2026, for passing the special resolution(s) of the Members of the Company, for the Proposed Preferential Issue(s), in terms of Regulation 161 of the SEBI ICDR Regulations.

We further certify, based on the records maintained by the Registrar and Share Transfer Agent, M/s. Venture Capital and Corporate Investments Private Limited, and the demat account details furnished to us, we certify that the pre-preferential shareholding of the proposed allottees, as on the Relevant Date, is NIL; accordingly, the requirement of such shareholding being held in dematerialised form is not applicable. We further certify that none of the proposed allottees has sold any equity shares of the Company during the 90 (ninety) trading days preceding the Relevant Date.

We further certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under SEBI (ICDR) Regulations, 2018.

The workings for arriving at such minimum issue price have been attached herewith.

For RPR & Associates
Practising Company Secretaries

YEDDULA RAVI PRASADA REDDY Digitally signed by YEDDULA RAVI PRASADA REDDY Date: 2026.08.12 12:09:32 +05'30'

Place: Hyderabad
Date: August 12,2026

CS Y Ravi Prasada Reddy
Proprietor
FCS: 5783; C.P.No.5360
UDIN: F005783H001082606

Encl: A/a.

Calculation of minimum issue price as prescribed under Chapter V of SEBI ICDR Regulations

1. Determination of the Recognised Stock Exchange in which the shares of the Company are frequently traded as per Regulation 164(5):

S. No	Description	No. of shares
1	Trading volume of equity shares at M/s. BSE Limited (BSE)	35,68,918

The traded turnover of the Company's shares at BSE, during the 240 days preceding the Relevant Date is more than 10% of the total number of outstanding equity shares of the Company i.e., 2,18,65,570 equity shares of ₹10 each.

2. Determination of the Recognised Stock Exchange in which the highest trading volume of equity shares has been recorded during 90 trading days preceding the Relevant Date as per Explanation to Regulation 164: Since the company is only listed on BSE, the pricing on BSE is considered for the purpose of issue price.

3. Average of the 90 trading days' volume weighted average price (**VWAP**) of the equity shares of Standard Engineering Technology Limited quoted on the BSE during 90 trading days' preceding the relevant date:

90 Trading Days' VWAP

SL. No	DATE	VOLUME (In Shares)	VALUE (In ₹)
1	27-Mar-26	24,705.00	3,50,990.00
2	30-Mar-26	18,521.00	2,41,965.00
3	01-Apr-26	1,184.00	16,212.00
4	02-Apr-26	6,069.00	87,097.00
5	06-Apr-26	384	5,793.00
6	07-Apr-26	1,337.00	21,099.00
7	08-Apr-26	16,283.00	2,70,483.00
8	09-Apr-26	1,786.00	29,111.00
9	10-Apr-26	5,341.00	85,476.00
10	13-Apr-26	54,093.00	9,14,184.00
11	15-Apr-26	4,012.00	69,327.00
12	16-Apr-26	10,961.00	1,93,077.00
13	17-Apr-26	12,546.00	2,15,499.00
14	20-Apr-26	3,102.00	52,715.00
15	21-Apr-26	1,201.00	19,936.00
16	22-Apr-26	4,822.00	78,541.00
17	23-Apr-26	10,740.00	1,71,303.00
18	24-Apr-26	4,625.00	72,335.00
19	27-Apr-26	8,137.00	1,24,740.00
20	28-Apr-26	5,745.00	88,583.00
21	29-Apr-26	99	1,556.00
22	30-Apr-26	7,858.00	1,25,963.00
23	04-May-26	1,600.00	26,080.00

24	05-May-26	7,361.00	1,17,628.00
25	06-May-26	2,045.00	33,313.00
26	07-May-26	112	1,860.00
27	08-May-26	251	4,251.00
28	11-May-26	120	2,072.00
29	12-May-26	4,341.00	76,445.00
30	13-May-26	30,436.00	5,46,630.00
31	14-May-26	8,230.00	1,49,983.00
32	15-May-26	6,601.00	1,14,032.00
33	18-May-26	4,433.00	73,691.00
34	19-May-26	4,424.00	74,124.00
35	20-May-26	2,401.00	38,904.00
36	21-May-26	2,313.00	38,271.00
37	22-May-26	6,043.00	94,264.00
38	25-May-26	172	2,730.00
39	26-May-26	3,607.00	55,529.00
40	27-May-26	1,014.00	16,458.00
41	29-May-26	8,716.00	1,36,189.00
42	01-Jun-26	1,163.00	17,984.00
43	02-Jun-26	473	7,784.00
44	03-Jun-26	2,280.00	36,319.00
45	04-Jun-26	3,759.00	66,383.00
46	05-Jun-26	1,918.00	34,925.00
47	08-Jun-26	57,875.00	9,99,436.00
48	09-Jun-26	1,750.00	29,507.00
49	10-Jun-26	825	13,933.00
50	11-Jun-26	5,848.00	98,356.00
51	12-Jun-26	1,472.00	25,486.00
52	15-Jun-26	20,032.00	3,27,049.00
53	16-Jun-26	11,647.00	2,06,122.00
54	17-Jun-26	11,623.00	2,07,176.00
55	18-Jun-26	6,346.00	1,14,240.00
56	19-Jun-26	5,485.00	1,03,987.00
57	22-Jun-26	23,104.00	4,28,182.00
58	23-Jun-26	1,957.00	37,372.00
59	24-Jun-26	3,906.00	76,398.00
60	25-Jun-26	10,774.00	2,24,027.00
61	29-Jun-26	10,347.00	2,11,752.00
62	30-Jun-26	2,568.00	51,882.00
63	01-Jul-26	8,809.00	1,63,431.00
64	02-Jul-26	2,687.00	51,575.00
65	03-Jul-26	9,815.00	1,83,192.00
66	06-Jul-26	21,671.00	3,94,765.00
67	07-Jul-26	3,303.00	58,979.00
68	08-Jul-26	17,095.00	3,07,498.00
69	09-Jul-26	15,971.00	2,71,109.00

70	10-Jul-26	396	6,690.00
71	13-Jul-26	21,925.00	3,57,754.00
72	14-Jul-26	5,042.00	81,314.00
73	15-Jul-26	1,320.00	20,979.00
74	16-Jul-26	4,850.00	79,019.00
75	17-Jul-26	24,120.00	3,60,938.00
76	20-Jul-26	6,688.00	1,09,245.00
77	21-Jul-26	7,748.00	1,34,589.00
78	22-Jul-26	4,253.00	73,728.00
79	23-Jul-26	16,494.00	2,99,515.00
80	24-Jul-26	10,791.00	1,84,964.00
81	27-Jul-26	5,421.00	89,445.00
82	28-Jul-26	10,936.00	1,94,750.00
83	29-Jul-26	3,980.00	66,741.00
84	30-Jul-26	14,968.00	2,41,689.00
85	31-Jul-26	268	4,324.00
86	03-Aug-26	23,204.00	3,90,468.00
87	04-Aug-26	13,152.00	2,12,960.00
88	05-Aug-26	22,337.00	3,55,284.00
89	06-Aug-26	36,722.00	5,50,520.00
90	07-Aug-26	10,588.00	1,57,417.00
Totals		8,07,477.00	1,35,59,621.00
VWAP			**16.79**

4. Average of the 10 trading days' volume weighted average price (**VWAP**) of the equity shares of Standard Engineering Technology Limited quoted on the NSE during 10 trading days' preceding the relevant date:

10 Trading Days' VWAP

SL. No	DATE	VOLUME (in Shares)	VALUE (in ₹)
1	27-Jul-26	5,421.00	89,445.00
2	28-Jul-26	10,936.00	1,94,750.00
3	29-Jul-26	3,980.00	66,741.00
4	30-Jul-26	14,968.00	2,41,689.00
5	31-Jul-26	268.00	4,324.00
6	03-Aug-26	23,204.00	3,90,468.00
7	04-Aug-26	13,152.00	2,12,960.00
8	05-Aug-26	22,337.00	3,55,284.00
9	06-Aug-26	36,722.00	5,50,520.00
10	07-Aug-26	10,588.00	1,57,417.00
Totals		**1,41,576.00**	**22,63,598.00**
VWAP			**15.99**

5. Information of average of the 90/10 trading days' volume weighted average price (**VWAP**) price in NSE:

Particulars	**Amount in ₹**
(a) the average of the 90 trading days' volume weighted average prices of the related equity shares quoted on the recognised stock exchange during the 90 trading days preceding the Relevant Date	₹16.79
(b) the average of the 10 trading days' volume weighted average prices of the related equity shares quoted on the recognised stock exchange during the 10 trading days preceding the Relevant Date	₹15.99
Conclusion: Having regard to the foregoing, the offer price per equity shares of ₹10 each fully paid of Standard Engineering Technology Limited cannot be lower than the price mentioned below:	
Price to the Non-Promoter Group pursuant to Regulation 164(1) of SEBI (ICDR) Regulations, 2018 – not less than	**₹16.79**

YEDDULA RAVI PRASADA REDDY

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